

NITIN AGRAWAL & CO.

PRACTICING COMPANY SECRETARY

Add: 506, 5th Floor, DB City Corporate Park, Rajbhanda Maidan, Raipur (C.G.) 492001

M: +91-9977896200 | Email: csnitinagrawal@rediffmail.com

To,

Board of Directors

VRAJ IRON AND STEEL LIMITED

CIN: L27101CT2004PLC016701

Address: First floor, Plot No 63& 66, Ph No 113 Mother Teresa Ward No. 43, Jalvihar Colony, Raipur (C.G.) 492001

Dear Sir/ Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Vraj Iron and Steel Limited** (the Company) and its Registrars and Transfer Agent (RTA), Bigshare Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

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|----|----------------------------|---|
| 1. | For Quarter Ended: | June 30 th , 2025 |
| 2. | ISIN: | INE0S2V01010 |
| 3. | Face Value: | Rs. 10/- (Ten Only) |
| 4. | Name of the Company: | Vraj Iron and Steel Limited
(CIN: L27101CT2004PLC016701)
Formerly Known as Vraj Iron and Steel Private Limited and Phil Ispat Private Limited |
| 5. | Registered Office Address: | First floor, Plot No 63& 66, Ph No 113
Mother Teresa Ward No. 43, Jalvihar |

Colony, Raipur (C.G.) 492001

6. Correspondence Address: First floor, Plot No 63& 66, Ph No 113
Mother Teresa Ward No. 43, Jalvihar
Colony, Raipur (C.G.) 492001
7. Telephone Nos.: +91 7714059002
Fax Nos.: N.A.
8. Email Address: info@vrajtmt.in
9. Names of the Stock Exchanges where the Company's securities are listed: a. BSE Limited
b. National Stock Exchange of India Limited

	Number of Shares	% of Total Issued Capital
10. Issued Capital	3,29,82,619	100.00%
11. Listed Capital	3,29,82,619	100.00%
12. Held in dematerialized form in CDSL	2,94,07,350	89.16%
13. Held in dematerialized form in NSDL	35,75,269	10.84%
14. Physical	Nil	Nil
15. Total No. of Shares (12+13+14)	3,29,82,619	100.00%
16. Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
NA	NIL	NIL	NIL	NIL	NIL	NIL

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22.	Name & Contact of the Company Secretary and Compliance Officer of the Company	Ms. Priya Namdeo Company Secretary cum Compliance Officer (ICSI M No.: A50205) Contact: +91 7024159505
23.	Name, Address, Tel. & Fax No., Reg. No. of the PCS	CS Nitin Agrawal, Proprietor of M/s Nitin Agrawal & Co., Practicing Company Secretaries, 506, 5 th Floor, DB City Corporate Park, Rajbhanda Maidan, Raipur, (C.G.) 492001 Contact: +91-9977896200 Peer Review Certificate No: 2989/2023 FCS No.: 9684 CP No.: 11931
24	Appointment of common agency for share registry work (if yes, name and address)	Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai -400093. SEBI Registration No: INR000001385

25	Any other detail that the PCS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	No event like delisting from Stock Exchange, company changed its name, etc. happened during the reporting period, further this report is based on the documents received from the RTA and the Company.
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For, Nitin Agrawal & Co.

Date: 16/07/2025

CP No.: 11931

Place: Raipur (C.G.)

Nitin Agrawal

(Proprietor)

M No: F-9684

Peer Review Certificate No: 2989/2023

UDIN: F009684G000791729